

GARY E. KLAUSNER (STATE BAR NO. 69077)  
GREGORY K. JONES (STATE BAR NO. 181072)  
STUTMAN, TREISTER & GLATT  
PROFESSIONAL CORPORATION  
1901 Avenue of the Stars, 12th Floor  
Los Angeles, CA 90067  
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Reorganization Counsel for  
Debtor and Debtor in Possession

Debtor's Mailing Address:  
888 Prospect Street, Suite 210  
La Jolla, CA 92037

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF CALIFORNIA**

In re	)	Case No. 09-19431-LA11
	)	
IMPERIAL CAPITAL BANCORP, INC., a	)	Chapter 11
Delaware corporation,	)	
	)	<b>EIGHTH MONTHLY STATEMENT OF</b>
	)	<b>STUTMAN, TREISTER &amp; GLATT, P.C.</b>
Debtor.	)	<b>FOR INTERIM COMPENSATION AND</b>
	)	<b>REIMBURSEMENT OF EXPENSES</b>
Tax Identification Number:	)	<b>(December 1, 2010 to December 31, 2010)</b>

95-4596322

Hearing

[None required unless a written objection is  
received per the Bankruptcy Court's Interim  
Compensation Order]

**TO THE HONORABLE LOUISE DeCARL ADLER, UNITED STATES BANKRUPTCY  
JUDGE; THE OFFICE OF THE UNITED STATES TRUSTEE; THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS; AND OTHER INTERESTED PARTIES:**

Pursuant to 11 U.S.C. §§ 330 & 331, Federal Rule of Bankruptcy Procedure 2016(a), and the Court's *Order on Motion to Establish Procedures for Interim Compensation* (the "Interim Compensation Order" [Docket No. 198]), Stutman, Treister & Glatt, Professional Corporation ("ST&G") respectfully submits this monthly statement (the "Application") for interim allowance and payment of compensation for actual, necessary services rendered and for reimbursement of actual, necessary expenses incurred during the period between December 1, 2010 and December 31, 2010 (the "Application Period") in the above-captioned chapter 11 case of Imperial Capital Bancorp, Inc. (the "Debtor"). In support of this Application, ST&G respectfully represents as follows:

**A. Amounts Requested.**

By this Application, ST&G seeks payment of the following amounts incurred during the Application Period:

<u>Fees:</u>	\$76,630.00	* 80%	=	\$61,304.00
<u>Expenses:</u>	\$ 2,252.89	* 100%	=	\$2,252.89
<b><u>TOTAL</u></b>				<b>\$63,556.89</b>

This is the eighth request for interim compensation and reimbursement of expenses made by ST&G since the commencement of the Debtor's bankruptcy case.

**B. Detailed Listing Of Time Expended And Time Entries.**

Attached hereto as Exhibit "A" is a detailed listing of all services provided and all expenses incurred by ST&G during the Application Period. The listing sets forth the specific services rendered by ST&G, the total time expended on these services, the names of the professionals who performed such services, and the hourly billing rate for each individual.

ST&G utilizes the following billing numbers to classify time and expenses billed in this case, which categories are used in Exhibit "A":

<u>Category</u>	<u>Billing Number</u>
Costs and Expenses	6288.000
Case Administration	6288.010
Meetings of and Communications with Creditors, Shareholders and Committees	6288.020
General Business Operations	6288.030
Fee/Employment Applications	6288.040
Fee/Employment Objections	6288.050
Financing	6288.060
Claims Administration and Objections	6288.070
Asset Analysis and Recovery	6288.080
Asset Disposition	6288.090
Plan/Disclosure Statement	6288.100
Employee Benefits/Plans	6288.110
Litigation	6288.120

**C. Request For Payment And Opportunity To Object.**

ST&G hereby requests that the Debtor pay ST&G the amounts requested in this Application. Pursuant to paragraph 5 of the Interim Compensation Order, all parties in interest shall have until ten (10) days after notice of this Application (the "Objection Deadline") to object to the amounts requested by this Application. If, by the Objection Deadline, no written objection setting forth the precise nature of an objection to this Application and the disputed amounts at issue has been filed and served, then the Debtor shall pay to ST&G the amounts requested herein. If a party submits a written objection, it must set forth the specific amount of fees and/or costs at issue. While an objection is pending, the Debtor is authorized to pay ST&G 80% of the fees that are not subject to the objection.

1 ST&G reserves the right to correct, amend, or supplement this Application until such  
2 time as final compensation and reimbursement is sought from the Debtor's estate.

3  
4 DATED: January 20, 2011

/s/ Gregory K. Jones

5 GARY E. KLAUSNER, and  
6 GREGORY K. JONES, Members of  
7 STUTMAN, TREISTER & GLATT  
8 PROFESSIONAL CORPORATION  
9 Reorganization Counsel for Debtor and Debtor in  
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**Exhibit "A"**

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# Stutman, Treister & Glatt

**Professional Corporation**

1901 Avenue of the Stars

12th Floor

Los Angeles, California 90067

December 31, 2010

Imperial Capital Bancorp, Inc.  
Attn: Joseph W. Kiley, III  
888 Prospect Street  
La Jolla, CA 92037

06288

Invoice Number: \*\*\*\*\*

*Invoice for Period Through December 31, 2010*

Legal Services Regarding: Imperial Capital Bancorp, Inc.

**06288-0000: Imperial Capital Bancorp - Chapter 11 12/19/09****COSTS AND DISBURSEMENTS**

Cost Category	Month	Amount
Computer Research Expense	December 2010	1,209.22
	Total	1,209.22
Copy Production	December 2010	887.15
	Total	887.15
Long Distance Telephone	December 2010	8.31
	Total	8.31
Postage	December 2010	117.74
	Total	117.74
Teleconference Service	December 2010	30.47
	Total	30.47
Total Costs by Category:		
	Computer Research Expense	1,209.22
	Copy Production	887.15
	Long Distance Telephone	8.31
	Postage	117.74
	Teleconference Service	30.47
	Total	2,252.89

**SUMMARY FOR 06288-0000: Imperial Capital Bancorp - Chapter 11 12/19/09**

Total Costs and Disbursements This Invoice	2,252.89
Amount Due	<u>2,252.89</u>

**06288-0010: Case Administration****TIME DETAIL**

Date	Name	Description	Time	Amount
12/01/10	Gregory K. Jones	Emails with Moyed on case status	0.2	102.00
12/01/10	Joanne B. Stern	Analyze case dockets.	0.3	72.00
12/01/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, Gregory K. Jones re dockets.	0.1	24.00
12/02/10	Joanne B. Stern	Analyze case dockets.	0.3	72.00
12/02/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner and Gregory K. Jones re dockets.	0.1	24.00
12/03/10	Joanne B. Stern	Analyze case dockets.	0.3	72.00
12/03/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, Gregory K. Jones re dockets.	0.1	24.00
12/06/10	Joanne B. Stern	Analyze dockets.	0.3	72.00
12/06/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, Gregory K. Jones re dockets.	0.1	24.00
12/07/10	Eve H. Karasik	Analyze docket	0.1	72.50
12/07/10	Joanne B. Stern	Analyze case dockets.	0.3	72.00
12/07/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, Gregory K. Jones re case dockets.	0.1	24.00
12/09/10	Joanne B. Stern	Analyze case dockets re new pleadings	0.2	48.00
12/09/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner and Gregory K. Jones re status	0.1	24.00
12/10/10	Gregory K. Jones	Review updated dockets	0.1	51.00
12/10/10	Joanne B. Stern	Exchange emails with Melanie O'Donnell and Gregory K. Jones re PR Newswire.	0.1	24.00
12/13/10	Eve H. Karasik	Confer with Gary E. Klausner re: case status	0.4	290.00
12/14/10	Gregory K. Jones	Confer with Scheer on various confirmation issues	0.3	153.00
12/14/10	Joanne B. Stern	Analyze case dockets.	0.3	72.00
12/14/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gregory K. Jones and Gary E. Klausner re case dockets.	0.1	24.00
12/15/10	Eve H. Karasik	Analyze correspondence from Joanne B. Stern re dockets	0.1	72.50
12/15/10	Eve H. Karasik	Analyze correspondence from Joanne B. Stern re docket	0.1	72.50
12/15/10	Joanne B. Stern	Analyze case dockets.	0.2	48.00
12/15/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gregory K. Jones, Gary E. Klausner re dockets.	0.1	24.00
12/17/10	Joanne B. Stern	Analyze and download dockets and new pleadings.	0.3	72.00



Date	Name	Description	Time	Amount
12/17/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gregory K. Jones, Gary E. Klausner re dockets and new pleadings.	0.1	24.00
12/17/10	Kendra A. Johnson	Analyze correspondence from Nancy DeMasi from Iron Mountain re outstanding invoices; prepare correspondence to J. Stern re same.	0.3	72.00
12/20/10	Eve H. Karasik	Analyze docket	0.1	72.50
12/20/10	Joanne B. Stern	Analyze and download dockets and pleadings.	0.3	72.00
12/20/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gregory K. Jones, and Gary E. Klausner re dockets and pleadings.	0.1	24.00
12/21/10	Joanne B. Stern	Analyze and download case dockets.	0.2	48.00
12/21/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, Gregory K. Jones re dockets and pleadings.	0.1	24.00
12/22/10	Joanne B. Stern	Analyze correspondence from Iron Mountain re post-petition invoices.	0.1	24.00
12/22/10	Joanne B. Stern	Telephone conference with Melanie O'Donnell re Iron Mountain invoices and Standard & Poors invoices.	0.3	72.00
12/23/10	Joanne B. Stern	Analyze case dockets.	0.2	48.00
12/23/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gary E. Klausner, and Gregory K. Jones re case dockets.	0.1	24.00
12/27/10	Eve H. Karasik	Analyze Docket	0.1	72.50
12/27/10	Eve H. Karasik	Confer with Gary E. Klausner re status	0.2	145.00
12/27/10	Gregory K. Jones	Emails with Eve H. Karasik on numerous scheduling matters	0.2	102.00
12/27/10	Joanne B. Stern	Analyze and download case dockets.	0.2	48.00
12/27/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gregory K. Jones, and Gary E. Klausner re case dockets.	0.1	24.00
12/28/10	Joanne B. Stern	Analyze case dockets.	0.2	48.00
12/28/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gregory K. Jones, and Gary E. Klausner re case dockets.	0.1	24.00
12/29/10	Joanne B. Stern	Analyze case dockets.	0.2	48.00
12/29/10	Joanne B. Stern	Exchange emails with Eve H. Karasik, Gregory K. Jones, and Gary E. Klausner re case dockets.	0.1	24.00

**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Eve H. Karasik	Shareholder	1.1	725.00	797.50
Gregory K. Jones	Of Counsel	0.8	510.00	408.00
Kendra A. Johnson	Paralegal	0.3	240.00	72.00
Joanne B. Stern	Paralegal	5.8	240.00	1,392.00
		8.0		2,669.50

Fees	<u>2,669.50</u>
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**SUMMARY FOR 06288-0010: Case Administration**

Total Fees This Invoice	<u>2,669.50</u>
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Amount Due	<u>2,669.50</u>
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**06288-0020: Meetings of and Communications with Creditors****TIME DETAIL**

Date	Name	Description	Time	Amount
12/01/10	Eve H. Karasik	Telephone conference with C. Padien, FTI and Gary E. Klausner re: settlement proposal	0.7	507.50
12/01/10	Eve H. Karasik	Analyze correspondence from H. Jacobson re: FDIC settlement proposal	0.3	217.50
12/01/10	Eve H. Karasik	Confer with H. Jacobson re: FDIC settlement proposal	0.1	72.50
12/01/10	Eve H. Karasik	Prepare correspondence to C. Padien, et al, re FDIC settlement proposal	0.3	217.50
12/01/10	Eve H. Karasik	Revise correspondence to C. Padien, et al, re FDIC settlement proposal	0.1	72.50
12/01/10	Eve H. Karasik	Analyze C. Padien's revisions to FDIC settlement letter	0.4	290.00
12/01/10	Eve H. Karasik	Confer with C. Padien re revisions to FDIC settlement letter	0.1	72.50
12/01/10	Eve H. Karasik	Confer with C. Padien, et al, re revised FDIC proposal letter	0.1	72.50
12/01/10	Eve H. Karasik	Analyze correspondence from C. Padien re revisions to FDIC letter	0.1	72.50
12/01/10	Eve H. Karasik	Telephone conference with H. Jacobson re revisions to FDIC letter	0.2	145.00
12/01/10	Eve H. Karasik	Prepare correspondence to C. Padien re final revisions to FDIC letter	0.1	72.50
12/01/10	Gary E. Klausner	Conference call with Creditors Committee counsel and FTI re FDIC settlement	1.0	795.00
12/01/10	Gary E. Klausner	Exchange emails with Committee counsel and Eve H. Karasik re settlement (5x)	1.0	795.00
12/01/10	Gregory K. Jones	Review Jacobson emails re FDIC settlement	0.2	102.00
12/06/10	Gregory K. Jones	Emails to and from Padien on FDIC settlement offer	0.2	102.00
12/10/10	Gregory K. Jones	Emails with Padien on insider compensation information request	0.2	102.00
12/10/10	Gregory K. Jones	Emails to and from Committee on various issues	0.2	102.00
12/13/10	Eve H. Karasik	Analyze correspondence from Gregory K. Jones re: Committee document request	0.1	72.50
12/13/10	Eve H. Karasik	Confer with A. Rusnak re: Committee insurance demand	0.1	72.50
12/13/10	Eve H. Karasik	Confer with C. Padien re: Committee insurance demand	0.1	72.50
12/13/10	Eve H. Karasik	Confer with C. Padien re: status conference and report (tax refund matter)	0.1	72.50
12/13/10	Eve H. Karasik	Confer with Gregory K. Jones re status conference and report (tax refund matter)	0.1	72.50
12/13/10	Eve H. Karasik	Confer with Gregory K. Jones re: Committee document request	0.1	72.50

Date	Name	Description	Time	Amount
12/13/10	Gregory K. Jones	Review documents to be produced to Committee counsel	0.7	357.00
12/14/10	Gregory K. Jones	Review emails from client on creditor claims	0.1	51.00
12/14/10	Joanne B. Stern	Exchange emails with Melanie O'Donnell re Creditek letter.	0.1	24.00
12/14/10	Joanne B. Stern	Prepare correspondence to Creditek re PR Newswire invoice.	0.2	48.00
12/14/10	Joanne B. Stern	Analyze correspondence from Creditek re PR Newswire invoice.	0.2	48.00
12/15/10	Eve H. Karasik	Analyze correspondence from Gregory K. Jones to C. Padien re Disclosure Statement hearing	0.1	72.50
12/15/10	Joanne B. Stern	Revise correspondence to Creditek re attempt to collect debt.	0.4	96.00
12/16/10	Gregory K. Jones	Review correspondence to creditor on automatic stay	0.1	51.00
12/17/10	Eve H. Karasik	Confer with Gregory K. Jones re: document production	0.1	72.50
12/17/10	Eve H. Karasik	Confer with Gregory K. Jones re: document production request	0.1	72.50
12/20/10	Eve H. Karasik	Confer with C. Padien re FDIC response	0.1	72.50
12/20/10	Gregory K. Jones	Emails with Padien on FDIC response to settlement agreement	0.2	102.00
12/20/10	Gregory K. Jones	Review emails from Committee responding to FDIC counteroffer	0.2	102.00
12/22/10	Joanne B. Stern	Telephone conference with Iron Mountain re post-petition invoices.	0.2	48.00
12/23/10	Gary E. Klausner	Prepare correspondence to Padien and Simonds re Isaacs position on settlement	0.2	159.00
12/27/10	Eve H. Karasik	Confer with C. Padien re FDIC proposal	0.1	72.50
12/27/10	Gary E. Klausner	Analyze pleadings re Creditors' Committee motion to intervene in District Court (Receivership) case	0.4	318.00
12/27/10	Gary E. Klausner	Prepare correspondence to client re committee's motion to intervene re receivership	0.2	159.00
12/28/10	Gregory K. Jones	Review documents to produce to Committee counsel	0.4	204.00
12/28/10	Gregory K. Jones	Phone conference with Padien on operating reports, withdrawal of reference, plan, and disclosure statement	0.4	204.00
12/28/10	Gregory K. Jones	Emails with Committee counsel on FDIC counteroffer	0.2	102.00
12/30/10	Eve H. Karasik	Confer with C. Padien, et al, re meeting re FDIC proposal	0.1	72.50
12/30/10	Gregory K. Jones	Phone conference with Padien on numerous plan, operating report and asset issues	0.4	204.00
12/30/10	Gregory K. Jones	Phone conference with Trapieza representatives on status of case	0.2	102.00
12/30/10	Gregory K. Jones	Emails with Verbeck on plan and disclosure statement	0.2	102.00

**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Gary E. Klausner	Shareholder	2.8	795.00	2,226.00
Eve H. Karasik	Shareholder	3.7	725.00	2,682.50
Gregory K. Jones	Of Counsel	3.9	510.00	1,989.00
Joanne B. Stern	Paralegal	1.1	240.00	264.00
		11.5		7,161.50
Fees				<u>7,161.50</u>

**SUMMARY FOR 06288-0020: Meetings of and Communications with Creditors**

Total Fees This Invoice	<u>7,161.50</u>
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Amount Due	<u>7,161.50</u>
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**06288-0030: General Business Operations****TIME DETAIL**

Date	Name	Description	Time	Amount
12/13/10	Gregory K. Jones	Emails (3) with Kiley on information for operating report	0.3	153.00
12/13/10	Gregory K. Jones	Phone conference with Kiley on insider compensation document requests	0.2	102.00
12/13/10	Gregory K. Jones	Phone conferences with Kiley on answers to insider compensation requests (two)	0.4	204.00
12/13/10	Gregory K. Jones	Phone conference with Eve H. Karasik on insider compensation document request	0.1	51.00
12/13/10	Gregory K. Jones	Emails on insurance coverage for debtors	0.2	102.00
12/14/10	Gregory K. Jones	Review workers compensation insurance notice and confer with Rusnak	0.2	102.00
12/16/10	Gregory K. Jones	Emails with Rusnak on sale of personal property	0.1	51.00
12/16/10	Gregory K. Jones	Prepare responses to Committee on insider compensation discovery request	1.0	510.00
12/17/10	Gregory K. Jones	Emails with Kiley on operating report	0.2	102.00
12/17/10	Gregory K. Jones	Review and revise operating report	0.2	102.00
12/20/10	Gregory K. Jones	Review and revise monthly operating report and prepare for filing	1.0	510.00
12/20/10	Joanne B. Stern	Exchange emails with Gregory K. Jones re filing November MOR.	0.1	24.00
12/20/10	Joanne B. Stern	Prepare and e-file November MOR.	0.3	72.00
12/21/10	Gregory K. Jones	Review emails from Rusnak and Eve H. Karasik on forfeiture of 401(k) account	0.2	102.00
12/23/10	Gregory K. Jones	Review documents regarding company 401(k) account and reporting requirements	1.0	510.00
12/23/10	Gregory K. Jones	Emails with Kiley on reporting of company retirement accounts	0.2	102.00
12/27/10	Eve H. Karasik	Analyze correspondence from A. Rusnak re forfeiture benefit and confer with Gregory K. Jones re same	0.1	72.50
12/28/10	Gary E. Klausner	Telephone conference with A. Rusnak re termination of 401K	0.2	159.00
12/29/10	Eve H. Karasik	Confer with Gregory K. Jones re forfeiture account	0.2	145.00
12/29/10	Gregory K. Jones	Message with Kiley on November operating report	0.1	51.00
12/29/10	Gregory K. Jones	Phone conference with Kiley on assets, insurance policies, and forfeiture account	0.3	153.00
12/29/10	Gregory K. Jones	Emails with Eve H. Karasik on analysis of debtor's assets (several)	0.5	255.00

**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Gary E. Klausner	Shareholder	0.2	795.00	159.00
Eve H. Karasik	Shareholder	0.3	725.00	217.50
Gregory K. Jones	Of Counsel	6.2	510.00	3,162.00
Joanne B. Stern	Paralegal	0.4	240.00	96.00
		7.1		3,634.50
Fees				<u>3,634.50</u>

**SUMMARY FOR 06288-0030: General Business Operations**

Total Fees This Invoice	<u>3,634.50</u>
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Amount Due	<u>3,634.50</u>
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**06288-0040: Fee/Employment Applications****TIME DETAIL**

Date	Name	Description	Time	Amount
12/03/10	Gregory K. Jones	Emails with client on interim fee payments	0.1	51.00
12/06/10	Gregory K. Jones	Emails with client on fee payments	0.2	102.00
12/06/10	Gregory K. Jones	Emails with Akin Gump on fee statement and payments	0.2	102.00
12/07/10	Eve H. Karasik	Analyze Akin Fee Statement	0.1	72.50
12/08/10	Eve H. Karasik	Confer with Gary E. Klausner re Fee Statement preparation	0.2	145.00
12/08/10	Eve H. Karasik	Prepare Fee Statement	1.2	870.00
12/08/10	Gregory K. Jones	Emails with Padien on Akin Gump payment	0.1	51.00
12/13/10	Gregory K. Jones	Emails with Padien on Akin and FTI fees	0.2	102.00
12/13/10	Gregory K. Jones	Review Silver Freedman correspondence on fees	0.2	102.00
12/13/10	Gregory K. Jones	Prepare Silver November fee statement	0.4	204.00
12/14/10	Gregory K. Jones	Review November invoice	0.2	102.00
12/14/10	Gregory K. Jones	Prepare STG monthly statement	0.4	204.00
12/14/10	Joanne B. Stern	Prepare and e-file ST&G November fee app.	0.3	72.00
12/14/10	Joanne B. Stern	Prepare and e-file Silver November fee app.	0.2	48.00
12/16/10	Gregory K. Jones	Review recently filed fee notices and applications	0.5	255.00
12/20/10	Gregory K. Jones	Review FTI monthly statement	0.2	102.00
12/20/10	Gregory K. Jones	Review and summarize second FTI fee application	0.5	255.00
12/20/10	Gregory K. Jones	Review and summarize Akin Gump second interim fee application	0.8	408.00
12/20/10	Gregory K. Jones	Review Local Rules on fee notices	0.2	102.00
12/21/10	Gregory K. Jones	Review several pleadings and prepare notice of second interim fee application	1.0	510.00
12/21/10	Joanne B. Stern	Prepare and e-file Notice of 2nd Fee hearing.	0.3	72.00
12/22/10	Gregory K. Jones	Review various pleadings on outstanding fees to all employed professionals	0.5	255.00
12/22/10	Gregory K. Jones	Emails with Kiley on various invoice payment issues	0.2	102.00
12/26/10	Gregory K. Jones	Emails with Kiley on Imperial invoice payments	0.2	102.00
12/27/10	Eve H. Karasik	Analyze Fee Statements (FTI; E&Y, etc.)	0.2	145.00
12/27/10	Gary E. Klausner	Analyze documents re November billings	0.3	238.50
12/27/10	Gregory K. Jones	Review correspondence from client on fees	0.2	102.00
12/27/10	Gregory K. Jones	Review FTI fee statement and prepare correspondence	0.2	102.00
12/27/10	Gregory K. Jones	Review E&Y fee statement and prepare correspondence	0.2	102.00



**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Gary E. Klausner	Shareholder	0.3	795.00	238.50
Eve H. Karasik	Shareholder	1.7	725.00	1,232.50
Gregory K. Jones	Of Counsel	6.7	510.00	3,417.00
Joanne B. Stern	Paralegal	0.8	240.00	192.00
		9.5		5,080.00
Fees				<u>5,080.00</u>

**SUMMARY FOR 06288-0040: Fee/Employment Applications**

Total Fees This Invoice	<u>5,080.00</u>
Amount Due	<u>5,080.00</u>

**06288-0070: Claims Administration and Objections****TIME DETAIL**

Date	Name	Description	Time	Amount
12/03/10	Gregory K. Jones	Confer with Gilliam on Integra claim and review documents sent to court	0.2	102.00
12/10/10	Gregory K. Jones	Emails with client on claims asserted postpetition	0.2	102.00
12/13/10	Eve H. Karasik	Telephone conference with L. McCall re: FTB issue	0.2	145.00
12/14/10	Eve H. Karasik	Confer with L. McCall re FTB claim	0.1	72.50
12/15/10	Gary E. Klausner	Telephone conference with Curran re Haligowski claims	0.2	159.00
12/15/10	Gary E. Klausner	Telephone conference with A. Rusnak re Haligowski claims	0.3	238.50

**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Gary E. Klausner	Shareholder	0.5	795.00	397.50
Eve H. Karasik	Shareholder	0.3	725.00	217.50
Gregory K. Jones	Of Counsel	0.4	510.00	204.00
		1.2		819.00
Fees				<u>819.00</u>

**SUMMARY FOR 06288-0070: Claims Administration and Objections**

Total Fees This Invoice	<u>819.00</u>
Amount Due	<u>819.00</u>

**06288-0080: Asset Analysis and Recovery****TIME DETAIL**

Date	Name	Description	Time	Amount
12/28/10	Gregory K. Jones	Research on reporting of non-property of the estate	0.4	204.00

**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Gregory K. Jones	Of Counsel	0.4	510.00	204.00
		0.4		204.00
Fees				<u>204.00</u>

**SUMMARY FOR 06288-0080: Asset Analysis and Recovery**

Total Fees This Invoice	<u>204.00</u>
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Amount Due	<u>204.00</u>
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**06288-0100: Plan/Disclosure Statement****TIME DETAIL**

Date	Name	Description	Time	Amount
12/01/10	Gregory K. Jones	Review and revise Disclosure Statement per Committee comments	0.4	204.00
12/03/10	Eve H. Karasik	Confer with Gregory K. Jones re Plan revisions	0.1	72.50
12/03/10	Gregory K. Jones	Prepare solicitation motion	0.5	255.00
12/06/10	Eve H. Karasik	Confer with C. Padien re Plan document status	0.2	145.00
12/06/10	Eve H. Karasik	Confer with Gregory K. Jones re Plan status	0.2	145.00
12/06/10	Eve H. Karasik	Confer with Gregory K. Jones re: solicitation procedures	0.2	145.00
12/06/10	Gregory K. Jones	Prepare plan procedures motion	3.5	1,785.00
12/06/10	Gregory K. Jones	Prepare exhibits to plan procedures motion	1.0	510.00
12/06/10	Gregory K. Jones	Confer with Eve H. Karasik on plan procedures motion	0.2	102.00
12/07/10	Eve H. Karasik	Confer with Gregory K. Jones re solicitation procedures order	0.1	72.50
12/07/10	Eve H. Karasik	Revise solicitation procedures motion	1.2	870.00
12/07/10	Eve H. Karasik	Confer with Gregory K. Jones re: procedures motion	0.3	217.50
12/07/10	Eve H. Karasik	Analyze correspondence from Gregory K. Jones to Gary E. Klausner re solicitation procedures motion	0.1	72.50
12/07/10	Eve H. Karasik	Analyze Gary E. Klausner revisions to procedures motion	0.2	145.00
12/07/10	Eve H. Karasik	Confer with Gary E. Klausner re procedures motion	0.3	217.50
12/07/10	Gary E. Klausner	Review and revise motion to approve Disclosure Statement and confirmation deadlines and procedures	1.0	795.00
12/07/10	Gregory K. Jones	Review and revise plan procedures motion and confer with Eve H. Karasik	2.8	1,428.00
12/07/10	Gregory K. Jones	Prepare ballots and notices for confirmation	0.3	153.00
12/07/10	Gregory K. Jones	Review and revise Plan to incorporate liquidating trust concept	2.5	1,275.00
12/07/10	Gregory K. Jones	Review liquidating trust plan structures in similar cases	0.8	408.00
12/07/10	Gregory K. Jones	Emails with Gary E. Klausner on plan procedures motion	0.2	102.00
12/07/10	Gregory K. Jones	Emails with Padien on plan procedures motion	0.2	102.00
12/08/10	Eve H. Karasik	Confer with Gregory K. Jones re revised Plan	0.1	72.50
12/08/10	Eve H. Karasik	Analyze revised Plan	2.5	1,812.50
12/08/10	Eve H. Karasik	Confer with Gregory K. Jones re ballots	0.2	145.00

Date	Name	Description	Time	Amount
12/08/10	Gregory K. Jones	Revise Plan per Committee requests and incorporate liquidation trust	3.2	1,632.00
12/08/10	Gregory K. Jones	Prepare ballots and other confirmation pleadings	3.2	1,632.00
12/08/10	Gregory K. Jones	Confer with Eve H. Karasik on plan and ballot	0.4	204.00
12/08/10	Gregory K. Jones	Review comments to confirmation motion from Committee	0.2	102.00
12/08/10	Gregory K. Jones	Emails with Rusnak on plan procedures motion	0.2	102.00
12/09/10	Eve H. Karasik	Confer with Gregory K. Jones re: Plan	0.1	72.50
12/09/10	Eve H. Karasik	Confer with Gregory K. Jones re Committee revisions to solicitation materials	0.1	72.50
12/09/10	Gregory K. Jones	Emails with Eve H. Karasik on solicitation pleadings	0.1	51.00
12/09/10	Gregory K. Jones	Revise liquidating plan	1.8	918.00
12/09/10	Gregory K. Jones	Emails with Gary E. Klausner on revised plan provisions	0.2	102.00
12/09/10	Gregory K. Jones	Review and revise ballots and convenience option	1.0	510.00
12/09/10	Gregory K. Jones	Prepare notice of confirmation hearing	1.0	510.00
12/10/10	Eve H. Karasik	Revise Master Ballot	0.4	290.00
12/10/10	Gregory K. Jones	Review and revise solicitation motion per Committee comments	1.0	510.00
12/10/10	Gregory K. Jones	Revise confirmation notice	0.2	102.00
12/12/10	Eve H. Karasik	Confer with C. Padien re Plan and Disclosure Statement	0.4	290.00
12/12/10	Eve H. Karasik	Confer with C. Padien re: document request and Gregory K. Jones response	0.1	72.50
12/13/10	Eve H. Karasik	Confer with Gregory K. Jones re plan solicitation procedures	0.1	72.50
12/13/10	Eve H. Karasik	Confer with Gary E. Klausner re Plan	0.1	72.50
12/13/10	Eve H. Karasik	Confer with Gregory K. Jones re Plan	0.1	72.50
12/13/10	Eve H. Karasik	Analyze C. Padien revisions to solicitation procedures motion	0.4	290.00
12/13/10	Eve H. Karasik	Revise solicitation procedure motion	0.5	362.50
12/13/10	Gary E. Klausner	Confer with Eve H. Karasik re Committee issues; plan and tax issues	0.3	238.50
12/13/10	Gregory K. Jones	Review and revise solicitation motion and send to Eve H. Karasik	0.8	408.00
12/14/10	Eve H. Karasik	Confer with Gregory K. Jones re Plan and Solicitation Procedures Motion	0.2	145.00
12/14/10	Eve H. Karasik	Analyze correspondence from Gregory K. Jones to A. Rusnak and J. Kiley re plan	0.1	72.50
12/14/10	Eve H. Karasik	Revise Solicitation Motion	0.4	290.00
12/14/10	Gregory K. Jones	Confer with Eve H. Karasik on revisions to liquidating plan	0.1	51.00
12/14/10	Gregory K. Jones	Emails with client on amended plan structure	0.2	102.00
12/15/10	Eve H. Karasik	Analyze correspondence from A. Rusnak re Plan	0.1	72.50
12/15/10	Eve H. Karasik	Confer with Gregory K. Jones re Plan issue	0.1	72.50
12/15/10	Eve H. Karasik	Confer with Gregory K. Jones re Plan Issue	0.2	145.00

Date	Name	Description	Time	Amount
12/15/10	Eve H. Karasik	Revise Solicitation Procedures Motion	1.8	1,305.00
12/15/10	Eve H. Karasik	Confer with Gary E. Klausner re Plan	0.1	72.50
12/15/10	Eve H. Karasik	Revise Master Ballot	0.5	362.50
12/15/10	Gregory K. Jones	Prepare amended disclosure statement	4.0	2,040.00
12/15/10	Gregory K. Jones	Review emails from client on amended plan	0.2	102.00
12/15/10	Gregory K. Jones	Review liquidating trust plans and compare to amended plan	0.3	153.00
12/15/10	Gregory K. Jones	Confer with Eve H. Karasik on need for indenture trustee post-confirmation date	0.2	102.00
12/16/10	Gregory K. Jones	Phone conference with Rusnak on revisions to Plan	0.4	204.00
12/16/10	Gregory K. Jones	Emails with Rusnak on various plan provisions	0.3	153.00
12/16/10	Gregory K. Jones	Review and revise confirmation motion per comments of client and Committee	1.0	510.00
12/16/10	Gregory K. Jones	Review and revise provisions of plan relating to liquidating trustee	0.5	255.00
12/16/10	Gregory K. Jones	Emails with Padien on plan and discovery	0.2	102.00
12/16/10	Gregory K. Jones	Prepare correspondence to Committee counsel on Plan and Solicitation Motion	0.3	153.00
12/17/10	Eve H. Karasik	Revise Confirmation Notice	0.2	145.00
12/17/10	Eve H. Karasik	Confer with Gregory K. Jones re Disclosure Statement	0.1	72.50
12/17/10	Eve H. Karasik	Confer with Gregory K. Jones re Plan	0.1	72.50
12/17/10	Gregory K. Jones	Revise ballots and master ballot	0.6	306.00
12/17/10	Gregory K. Jones	Confer with Eve H. Karasik on disclosure statement (several)	0.4	204.00
12/17/10	Gregory K. Jones	Emails with Padien on ballots and confirmation notice	0.2	102.00
12/17/10	Gregory K. Jones	Prepare pleadings in connection with confirmation hearing and confer with Eve H. Karasik	0.8	408.00
12/17/10	Gregory K. Jones	Review and revise amended disclosure statement	1.5	765.00
12/20/10	Eve H. Karasik	Analyze correspondence from C. Padien re Plan	0.1	72.50
12/20/10	Eve H. Karasik	Analyze revised Plan (per Committee)	0.3	217.50
12/20/10	Gary E. Klausner	Exchange emails with C. Padien re FDIC settlement (2x)	0.4	318.00
12/20/10	Gary E. Klausner	Confer with Eve H. Karasik re plan and Committee issues	0.3	238.50
12/20/10	Gregory K. Jones	Review Committee comments to revised plan	0.3	153.00
12/20/10	Gregory K. Jones	Phone conference with Eve H. Karasik on revisions to plan	0.2	102.00
12/20/10	Gregory K. Jones	Review Rusnak plan comments and respond	0.4	204.00
12/23/10	Gregory K. Jones	Review and revise plan, disclosure statement, and solicitation pleadings per third party recommendations	3.0	1,530.00
12/27/10	Eve H. Karasik	Confer with Gregory K. Jones re Plan revisions and exclusivity date	0.2	145.00
12/27/10	Eve H. Karasik	Revise Disclosure Statement	2.0	1,450.00
12/27/10	Gregory K. Jones	Review and revise Plan per Committee comments	1.2	612.00

Date	Name	Description	Time	Amount
12/27/10	Gregory K. Jones	Confer with Eve H. Karasik on plan revisions	0.2	102.00
12/27/10	Gregory K. Jones	Emails with Eve H. Karasik on exclusivity	0.2	102.00
12/28/10	Eve H. Karasik	Revise Disclosure Statement	3.0	2,175.00
12/28/10	Eve H. Karasik	Confer with Gregory K. Jones re Disclosure Statement	0.3	217.50
12/28/10	Eve H. Karasik	Analyze and revise Plan	1.2	870.00
12/28/10	Gary E. Klausner	Telephone conference with A. Rusnak re plan; FDIC; Haligowski, and 401K	0.3	238.50
12/28/10	Gregory K. Jones	Revision of Plan per Committee revisions and confer with Eve H. Karasik	1.5	765.00
12/28/10	Gregory K. Jones	Emails with Padien on revised plan and disclosure statement	0.2	102.00
12/28/10	Gregory K. Jones	Meeting with Eve H. Karasik on revisions to Disclosure Statement	0.3	153.00
12/28/10	Gregory K. Jones	Further revision of Disclosure Statement	0.2	102.00
12/29/10	Eve H. Karasik	Revise Plan	4.2	3,045.00
12/29/10	Eve H. Karasik	Confer with Gregory K. Jones re Plan revisions	0.3	217.50
12/29/10	Gregory K. Jones	Prepare amended Disclosure Statement	4.2	2,142.00
12/29/10	Gregory K. Jones	Confer with Eve H. Karasik on further plan revisions	0.3	153.00
12/29/10	Gregory K. Jones	Review Committee emails on FDIC settlement and plan proposals	0.2	102.00
12/30/10	Gregory K. Jones	Review Committee comments to plan solicitation motion	0.3	153.00
12/30/10	Gregory K. Jones	Review and revise plan	3.0	1,530.00
12/30/10	Gregory K. Jones	Review and revise solicitation motion	1.0	510.00
12/30/10	Gregory K. Jones	Revise confirmation notice and sent to Padien	0.2	102.00
12/30/10	Gregory K. Jones	Emails with Padien on Master Ballot and UST Guidelines	0.2	102.00
12/31/10	Gregory K. Jones	Revision of plan	1.0	510.00

**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Gary E. Klausner	Shareholder	2.3	795.00	1,828.50
Eve H. Karasik	Shareholder	23.5	725.00	17,037.50
Gregory K. Jones	Of Counsel	55.0	510.00	28,050.00
		80.8		46,916.00

Fees	<u>46,916.00</u>
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**SUMMARY FOR 06288-0100: Plan/Disclosure Statement**

Total Fees This Invoice	<u>46,916.00</u>
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Amount Due	<u>46,916.00</u>
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**06288-0120: Litigation****TIME DETAIL**

Date	Name	Description	Time	Amount
12/01/10	Eve H. Karasik	Prepare settlement proposal to FDIC	1.8	1,305.00
12/01/10	Eve H. Karasik	Revise settlement proposal to FDIC	1.4	1,015.00
12/01/10	Eve H. Karasik	Confer with A. Rusnak and J. Kiley re: FDIC settlement proposal	0.2	145.00
12/01/10	Eve H. Karasik	Confer with Gary E. Klausner re FDIC settlement letter	0.1	72.50
12/01/10	Eve H. Karasik	Analyze Gary E. Klausner's revisions to FDIC settlement letter	0.2	145.00
12/01/10	Eve H. Karasik	Confer with Gary E. Klausner re revisions to FDIC settlement letter	0.1	72.50
12/01/10	Eve H. Karasik	Revise FDIC proposal letter	0.5	362.50
12/01/10	Eve H. Karasik	Further revisions to FDIC letter	0.4	290.00
12/01/10	Eve H. Karasik	Confer with Gary E. Klausner re FDIC letter revisions	0.1	72.50
12/01/10	Eve H. Karasik	Telephone conference with A. Rusnak re FDIC settlement letter	0.1	72.50
12/01/10	Eve H. Karasik	Analyze correspondence from Gary E. Klausner to J. Isaacs re FDIC proposal	0.1	72.50
12/01/10	Gary E. Klausner	Review and revise settlement proposal to FDIC (3x)	1.0	795.00
12/01/10	Gregory K. Jones	Confer with Eve H. Karasik on FDIC settlement letter (numerous)	0.2	102.00
12/01/10	Gregory K. Jones	Review emails relating to proposed FDIC settlement negotiations	0.1	51.00
12/01/10	Gregory K. Jones	Review final settlement offer letter	0.5	255.00
12/03/10	Gary E. Klausner	Exchange emails with J. Isaacs re settlement proposal	0.2	159.00
12/13/10	Eve H. Karasik	Confer with A. Rusnak re Haligowski stipulation	0.1	72.50
12/13/10	Eve H. Karasik	Analyze correspondence from Gregory K. Jones re: Haligowski stipulation	0.1	72.50
12/13/10	Gregory K. Jones	Research on Rabbi Trust pleadings and send to client	0.2	102.00
12/13/10	Gregory K. Jones	Emails with Committee and Eve H. Karasik on district court litigation and filing deadlines	0.2	102.00
12/13/10	Gregory K. Jones	Research district court rules on magistrate pretrial scheduling	0.3	153.00
12/14/10	Gregory K. Jones	Phone conference with district court clerk on ENE conference and standstill agreement	0.2	102.00
12/15/10	Eve H. Karasik	Analyze correspondence from Gary E. Klausner re Demand Letter; Haligowski claim; and Rusnak response	0.2	145.00
12/15/10	Eve H. Karasik	Analyze correspondence from Gregory K. Jones re status conference	0.1	72.50

Date	Name	Description	Time	Amount
12/15/10	Gregory K. Jones	Emails with Committee on continuance of status conference	0.2	102.00
12/15/10	Gregory K. Jones	Review order vacating status conference and confer with Eve H. Karasik and Committee counsel	0.2	102.00
12/17/10	Eve H. Karasik	Analyze Motion to Intervene by the Committee	0.1	72.50
12/17/10	Eve H. Karasik	Confer with Gregory K. Jones re Motion to Intervene by the Committee	0.1	72.50
12/17/10	Gregory K. Jones	Confer with Eve H. Karasik on responses to Committee document request	0.2	102.00
12/17/10	Gregory K. Jones	Prepare and compile responses to Committee discovery requests	1.5	765.00
12/17/10	Gregory K. Jones	Review filings in district court case	0.2	102.00
12/17/10	Gregory K. Jones	Review motion to intervene in receivership complaint	0.5	255.00
12/20/10	Eve H. Karasik	Confer with Gary E. Klausner re and analyze correspondence to J. Isaacs re same	0.1	72.50
12/20/10	Eve H. Karasik	Analyze FDIC settlement proposal	0.3	217.50
12/20/10	Eve H. Karasik	Confer with Gregory K. Jones re FDIC settlement proposal	0.1	72.50
12/20/10	Eve H. Karasik	Confer with A. Rusnak re: FDIC response	0.1	72.50
12/20/10	Gregory K. Jones	Review FDIC counteroffer and compare to original offer	0.3	153.00
12/21/10	Gregory K. Jones	Emails with client on settlement status with FDIC	0.2	102.00
12/23/10	Gary E. Klausner	Telephone conference with J. Isaacs re FDIC issues with settlement	0.2	159.00
12/23/10	Gregory K. Jones	Review emails relating to FDIC litigation	0.2	102.00
12/26/10	Gregory K. Jones	Review pleadings recently filed in district court case	0.2	102.00
12/27/10	Eve H. Karasik	Confer with Gregory K. Jones re Statement deadline for Tax Refund Complaint	0.1	72.50
12/27/10	Eve H. Karasik	Analyze correspondence from Gary E. Klausner re FDIC proposal	0.1	72.50
12/27/10	Eve H. Karasik	Analyze Motion to Intervene	0.3	217.50
12/27/10	Eve H. Karasik	Confer with Gary E. Klausner and Gregory K. Jones re Motion to Intervene response	0.2	145.00
12/27/10	Eve H. Karasik	Confer with Gary E. Klausner re Motion to Intervene	0.1	72.50
12/27/10	Gary E. Klausner	Exchange emails with counsel for Haligowski re stipulation	0.3	238.50
12/27/10	Gary E. Klausner	Telephone conference with A. Rusnak re proposed stipulation with Haligowski	0.2	159.00
12/27/10	Gary E. Klausner	Telephone conference with Charles Curran re coverage - Haligowski issues	0.2	159.00
12/27/10	Gregory K. Jones	Review orders relating to FDIC litigation	0.2	102.00
12/27/10	Gregory K. Jones	Emails with Eve H. Karasik on motion to intervene	0.2	102.00
12/28/10	Eve H. Karasik	Confer with Gregory K. Jones re intervention motion response date	0.1	72.50
12/28/10	Eve H. Karasik	Confer with Gary E. Klausner re: FDIC proposal	0.1	72.50

Date	Name	Description	Time	Amount
12/28/10	Eve H. Karasik	Analyze correspondence from C. Padien re: FDIC proposal	0.1	72.50
12/28/10	Gregory K. Jones	Review local district court rules on motion practice and confer with Eve H. Karasik	0.3	153.00

**TIME SUMMARY:**

Name	Title	Time	Rate	Amount
Gary E. Klausner	Shareholder	2.1	795.00	1,669.50
Eve H. Karasik	Shareholder	7.4	725.00	5,365.00
Gregory K. Jones	Of Counsel	6.1	510.00	3,111.00
		15.6		10,145.50
Fees				<u>10,145.50</u>

**SUMMARY FOR 06288-0120: Litigation**

Total Fees This Invoice	<u>10,145.50</u>
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Amount Due	<u>10,145.50</u>
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**SUMMARY OF ALL FEES, COSTS AND DISBURSEMENTS BY MATTER**

<b>Matter</b>	<b>Fees</b>	<b>Costs</b>	<b>Total</b>
06288-0000 Imperial Capital Bancorp - Chapter 11 12/19/09	0.00	2,252.89	2,252.89
06288-0010 Case Administration	2,669.50	0.00	2,669.50
06288-0020 Meetings of and Communications with Creditors	7,161.50	0.00	7,161.50
06288-0030 General Business Operations	3,634.50	0.00	3,634.50
06288-0040 Fee/Employment Applications	5,080.00	0.00	5,080.00
06288-0070 Claims Administration and Objections	819.00	0.00	819.00
06288-0080 Asset Analysis and Recovery	204.00	0.00	204.00
06288-0100 Plan/Disclosure Statement	46,916.00	0.00	46,916.00
06288-0120 Litigation	10,145.50	0.00	10,145.50
	76,630.00	2,252.89	78,882.89

**SUMMARY OF ALL FEES, COSTS AND DISBURSEMENTS**

Subtotal Fees	76,630.00
Subtotal Costs and Disbursements	<u>2,252.89</u>
Total This Invoice	78,882.89

**CERTIFICATE OF SERVICE**

I, Joanne B. Stern, am over the age of 18 years and not a party to the within action. I am employed in an office that employs a member of the bar of this court, at whose direction the within service was made. My business address is Stutman, Treister, & Glatt Professional Corporation, 1901 Avenue of the Stars, 12<sup>th</sup> Floor, Los Angeles, California 90067-6013.

On January 20, 2011, I served the foregoing pleading:

**EIGHTH MONTHLY STATEMENT OF STUTMAN, TREISTER & GLATT, P.C. FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES (December 1, 2010 to December 31, 2010)**

on the interested parties in this action by placing true copies thereof, enclosed in sealed envelopes, with first class postage thereon fully prepaid, in the United States mail at Los Angeles, California addressed as follows:

*See Service List Attached Hereto and Incorporated Herein by Reference*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 20, 2011, at Los Angeles, California.

/s/Joanne B. Stern  
Joanne B. Stern

**SERVICE LIST**Imperial Capital Bank  
Special Notice List

Imperial Capital Bancorp  
Attn: Joseph W. Kiley, III, CEO  
PO Box 2283  
La Jolla, CA 92037-2283

Imperial Capital Bancorp  
Attn: Anthony Rusnak, Esq.  
PO Box 2283  
La Jolla, CA 92037-2283

United States Trustee  
David A. Ortiz, Esq.  
United States Department of Justice  
402 West Broadway, Suite 600  
San Diego, CA 92101

Counsel to Bank of New York Mellon:  
Pillsbury Winthrop Shaw Pittman LLP  
Margot P. Erlich/Leo Crowley  
1540 Broadway  
New York, NY 10036-4039

Committee Member:  
US Bank as Trustee for  
ITLA Capital Statutory Trust(s) I, II, V,  
Attn: James H. Byrnes  
One Federal Street, 3rd Floor  
Boston, MA 02110

United States Department of Justice Tax  
Division  
Civil Trial Section, Western Division  
PO Box 683, Ben Franklin Station  
Washington, DC 20044

Securities & Exchange Commission  
Attn: Sara D. Moyed  
5670 Wilshire Blvd., Suite 1100  
Los Angeles, CA 90036

Federal Deposit Insurance Corporation  
25 Jessie Street at Ecker Square,  
Suite 2300  
San Francisco, CA 94105

Dept of Financial Institutions  
7575 Metropolitan Drive, Suite 108  
San Diego, CA 92108

Committee Member:  
Bank of New York Mellon as Indenture  
Trustee  
Attn: Martin Feig  
101 Barclay Street, 8 West  
New York, NY 10286

Committee Member:  
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